

Gold & Oil		Index & Forex			
Gold oz:US\$	1,177	USD/Rial Ex.Rate	38,250	TEDPIX :	80,059
	1,158		38,800		81,342
%Δ	(1.61)	%Δ	1.44	%Δ	1.60
Crude oil (Brent):	54.5	Euro/USD Ex.Rate	1.060	Gold Coin (bahar azadi)	11,100,000
	54.4		1.056		11,390,000
%Δ	(0.22)	%Δ	(0.41)	%Δ	2.61

Commodities (US\$/per ton)

Steel: (khuzestan slab rate/USD to Rial)	368.6	Zinc: LME	2,663	Copper: LME	5,786
	431.2		2,712		5,828
%Δ	16.98	%Δ	1.84	%Δ	0.73

Stock Market

TSE Index		Index growth (drop) Last week: 1.60			
	underperformer industry:	Sugar Ind.	Outperformer ind.:	Drilling	
	%Δ	(6.17)	%Δ	8.7	
	Worst offered stock:	Loab Iran	Best offered stock:	Ghaen Cement	
%Δ	(8.7)	%Δ	61.57		
Industries of the week:		Value (M. IRR)	%Δ		
1st) Drilling Ind.		65,792	8.7		
2nd) Mineral Mining Ind		890,539	8.4		
3rd) Multidisciplinary holding Co Ind.		527,662	6.3		
1st) Sugar Ind.		80,303	(6.17)		
2nd) Mining (small co) Ind		20,204	(2.90)		
3rd) Printing Ind		4,210	(2.79)		

Market Value:	billion IRR	million USD	Transactions	Volume (million shares)	Value (million IRR)	Value (million USD)	trading days
03.Dec	3,392,745	88,699		2,340	6,033,209	157.7	3
09.Dec	3,448,316	88,874		5,059	17,784,347	458.4	5

Bold Events

The government is forecasting a 7.7% GDP growth, 12.3% investment growth and a 7.6% inflation for the upcoming Iranian fiscal year.

According to the figures proposed in the next year's budget, government revenue from VAT will be increased equal to 21000 billion Rials. In this regard, the coming year budget of energy ministry will have 4% growth in compare to the previous year and will be more than 75000 billion Rials.

A new round of cooperation has kicked off between Iran and Germany's Lurgi GmbH in the Iranian petrochemical industries.

Iran's energy minister has announced that the capacity for electricity exchange between Iran and Armenia will soon rise from 300 to 1200 megawatts.

Deputy oil minister has reported 20-percent rise in Iran's production capacity for petrochemicals in the current Iranian calendar year (began March 20).

Deputy agriculture minister said Iran will export 380 million dollars of fishery products in the present Iranian calendar year.

With the majority of votes at the election for the Executive Committee of the Asia-Pacific Central Securities Depository Group (ACG), the Central Securities Depository of Iran (CSDI) joins the three-member elected body.

National Iranian Oil Company and Royal Dutch Shell have signed deal to develop Iran's three oil and gas fields of Yadavaran, South Azadegan and Kish oil and gas.

Iran and China will jointly launch a three-billion-dollar oil project today to develop and optimize Abadan Refinery.