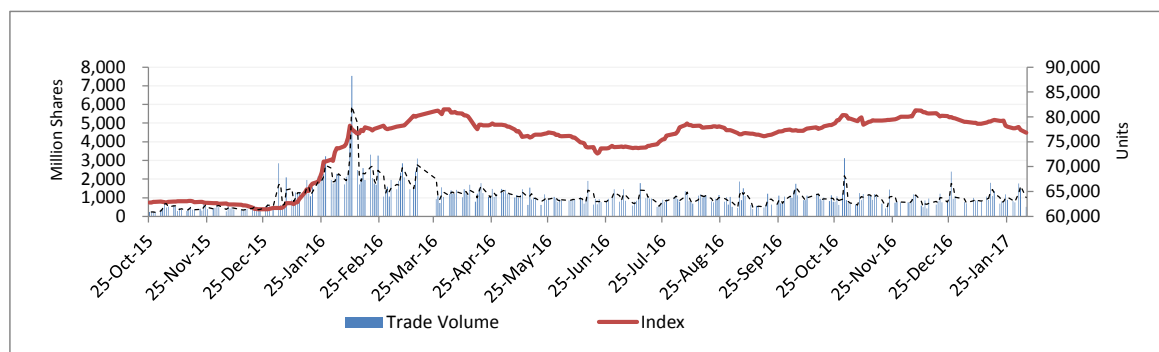


Capital Market Overview (Feb 04, 2017)

Market	Index	Index Variation	% (Δ)	Market Cap (Billion IRR)	Trade Volume (Million)	Trade Value (Billion IRR)
TSE	76,826	(589.13)	(0.76)	3,216,998	514	1,039
IFB	840	(10.1)	(0.012)	516,125	243	1,531



Market Highlights (TSE):

Trade	Volume (Million)	Value (Billion IRR)	Price	Growth	Decrease
Company	Khesapa	Khesapa	Company	Chefibr	Kafpars
#	69.50	84	%	4.95	(4.99)

Index influencers:

Positive Impact			Negative Impact		
Market	Company	Impact	Market	Company	Impact
TSE	Vatejarat	13.1	TSE	Fameli	(84.5)
IFB	Sheraz	0.91	IFB	Maroon	(5.81)

Considerable TSE Block Trades & Fixed Income Securities in high volume:

Block Trades	Value (Billion IRR)	Volume (million)	Fixed Income Securities	Amount (Billion IRR)	Volume
Fazar	117	33	Akhza9	194	222,105
Pakshoo	84	70	Mashhad971	170	170,410
Vasapa	46	68	Akhza8	138	156,488

Market Sentiments:

Following the tensions between Iran and America after Trump presidential and new proposed sanctions against Iran along with dramatic decrease of metal global prices, TSE index decreased about 589 units and fall in the level of 76,000. The volume and value of trades were low equal to 514 million shares and 1,039 billion Rials respectively. The pressure of sale was high in the metal and mineral industries and most of the companies were traded in the high negative percentages. The negative condition was existed in the auto industry as well and some of the companies experienced a selling queue. "Vatejarat" had the highest positive impact on the TSE index while "Fameli" had the most negative impact on this variable.

Watch List:

Market	Companies			
TSE	Vabemelat	Khesapa	Khodro	Khepars
IFB	Ghedis	Shetooka	Ghegolpa	Semega