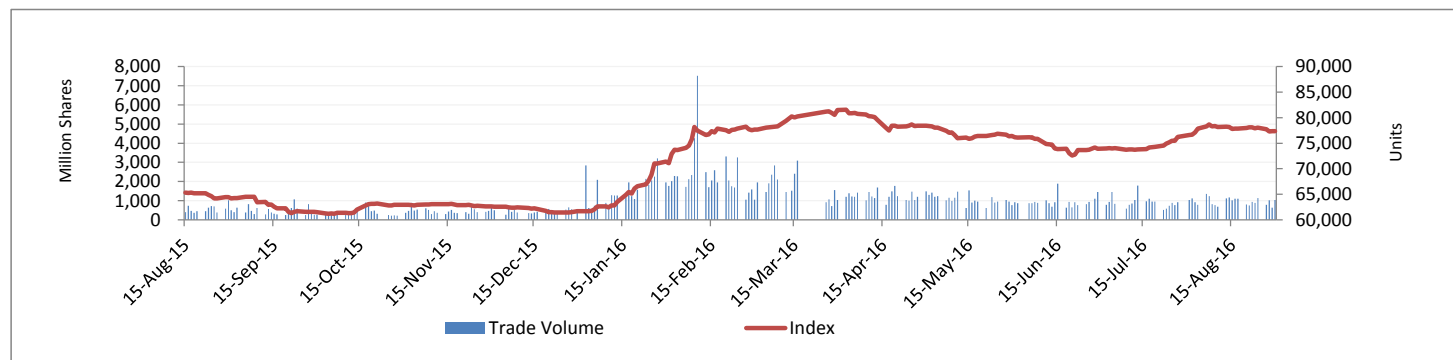


Capital Market Overview (Aug 30, 2016)

Market	Index	Index Variation	Percentage (Δ)	Market Cap (Billion IRR)	Trade Volume (Million)	Trade Value (Billion IRR)
TSE	77,359	13.0	0.02	3,205,254	1,042	1,793
IFB	817	(3.6)	(0.005)	534,405	172	1,027



Market Highlights:

Trade	Volume (Million)	Value (Billion IRR)	Price	Growth	Decrease
Company	Khesapa	Akontor	Company	Khetrak	Sajan
#	52	75	%	4.98	(4.82)

Index influencers:

Positive Impact			Negative Impact		
Market	Company	Impact	Market	Company	Impact
TSE	Foolad	29.0	TSE	Vaghadir	(18.9)
IFB	Bemapna	0.27	IFB	Damavand	(1.82)

Considerable Block Trades & Fixed Income Securities in high volume:

Block Trades	Value (Billion IRR)	Volume (million)	Fixed Income Securities	Amount (Billion IRR)	Volume
Vapasar	552.7	503.87	Saitel	233.0	226,870
Hamrah	31.10	0.92	Semapna2	163.2	160,480
-	-	-	Akhza3	43.3	44,372

Market Sentiments:

Today TSE index experienced a slight increase of 13 units and reached the level of 77,359. The pressure of supply is still high in the market and there is no sign of investors' willingness to inject more funds to the market. The value and volume of trades were 1,793 billion Rials and 1,042 billion shares respectively. A negative condition was existed in the auto industry but demand was high in the auto part suppliers of this group. In the metal industry "Zob" has been traded in the negative percentages and "Fenval" experienced a buying queue. "Foolad" had the highest positive impact on the TSE index while "Vaghadir" had the most negative impact on this variable.

Watch List:

Market	Companies			
TSE	Valemelat	Khesapa	Khodro	Vasapa
IFB	Opardaz	Telise	Vahoor	Goharan