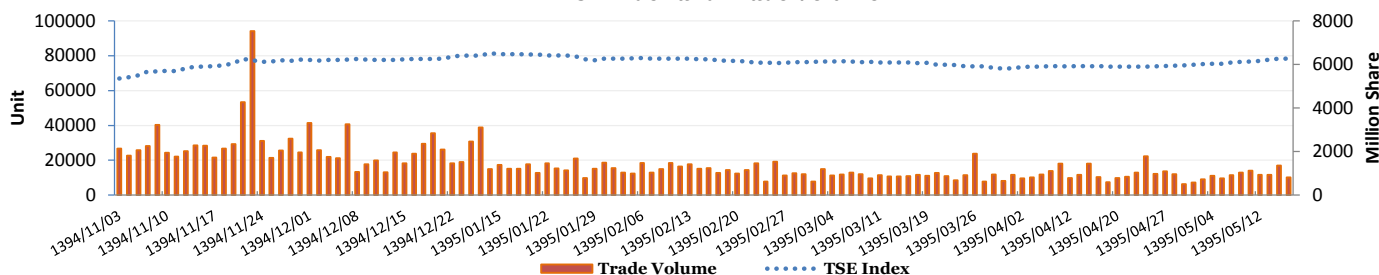


Capital Market Overview (Aug 08, 2016)

Market	Index	Index Variation	Percentage (Δ)	Market Cap (Billion IRR)	Trade Volume (Million)	Trade Value (Billion IRR)
TSE	78,325	(379.7)	(0.48)	3,236,167	819	1,816
IFB	815	(1.8)	(0.002)	533,202	306	1,051

TSE Index and Trade Volume



Market Highlights:

Trade	Volume (Million)	Value (Billion IRR)	Price	Growth	Decrease
Company	Khesapa	Margham	Company	Fajr	Vaomid
#	51	71	%	5.00	(4.89)

Index influencers:

Positive Impact			Negative Impact		
Market	Company	Impact	Market	Company	Impact
TSE	Jam	76.0	TSE	Fameli	(79.9)
IFB	Zagros	0.35	IFB	Zob	(0.78)

Considerable Block Trades & Fixed Income Securities in high volume:

Block Trades	Value (Billion IRR)	Volume (million)	Fixed Income Securities	Amount (Billion IRR)	Volume
Fameli	2.8	11.70	Akhza6	118.7	132,584
Kechad	17.60	9.20	Akhza3	39.8	41,288
Kegol	11.50	5.33	Akhza2	20.6	20,963

Market Sentiments:

Today the pressure of supply has been increased to somewhat and TSE index decreased about 380 units and reached the level of 78,325. A relative negative and balanced condition was existed in the oil industry. In this group "Shetran" had the positive condition amongst the others. The metal and mineral industries also experienced a negative condition. "Khegostar" continued its growth and achieved the buying queue. The positive atmosphere was existed in the sugar and construction industry and most of the group companies experienced a buying queue. "Jam" had the highest impact on the TSE index while "Fameli" had the most negative impact on this variable.

Watch List:

Market	Companies			
TSE	Khesapa	Khodro	Khezamia	Akontor
IFB	Shetran	Zob	Vahoor	Damavand